

Lewes District Council

Lewes District Council 6 High Street Lewes, BN7 2AD

Opening Hours: Mon - Fri, 9:00am - 5:00pm

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Name	FOR:OFFICE:USE:ONLY
Address	Ref
	Date issued
	Issuing officer
Postcode	

# Housing Benefit and Council Tax Reduction claim form

This is a claim form for Housing Benefit, Council Tax Reduction or both. We will writ e to you to tell you which you are entitled to.

If you have a Council Tax liability and wish to claim Council Tax Reduction please complete this claim form.

If you are of state pension age or above and want to claim help with your rent please complete this form. If you are not of state pension age and want to claim help with your rent please contact this office for advice as you may need to claim Universal Credit.

# If you need us to, we can visit you at home to help with forms and to give advice

Please contact us by phone or email at the address above. You will find information about Housing Benefit and Council Tax Reduction on the council's website www.lewes.gov.uk

# Please fill in the form in BLACK ink and remember to sign it.

Once you have filled in this form send it to the above address.

You can also hand your form in at: Seaford Tourist Information Centre, 37 Church Street, Seaford. Mon 10:00 - 12:00 and 2:00 - 4:00 Tue, Wed, Fri 10:00 - 12:00

Peacehaven Information Centre, Meridian Centre, Mon - Fri 10:00 - 3:00

approved

by the word centre

Saxon House, Meeching Road, Newhaven,

Mon - Fri 10:00 - 2:00

We will not beabletopayyou anybenefit if you do not send us the proof we need. The proof should be original documents, not photocopies.

# Do not delay sending us this form as you may lose entitlement.

If you do not have all the proof we ask for, send us the form straightaway and send us the proof separately within the next two weeks.

You must pay as much as you can towards your rent and Council Tax until we tell you whether you are entitled to any help from the Council. plain English

# Please read these notes. They will help you to answer the questions. The notes have the same number as the question they belong to.

### Which benefit do you want to claim?

**Housing Benefit** – This benefit helps you pay your rent or ground rent. In some circumstances we may be able to pay all your rent or ground rent.

**Council Tax Reduction** – This reduction helps you pay your Council Tax. In some circumstances we may be able to pay all your Council Tax.

### Section A - You and your partner - helpful notes - you must answer every question

Please read the notes below. They will help you to answer the questions.

- 1 This section is about you and your partner. A 'partner' is:
- husband or wife
- · civil partner
- someone you are living with as if they are your husband, wife or civil partner.

If you have more than one partner, please list them on page 27. We may write to you for more information.

**National Insurance numbers** – You must give these for you and your partner. Your National Insurance number starts with two letters, then has six numbers and a final letter. For example AB 21 22 23 A. If you do not know your number, or do not have one, please contact your local Jobcentre Plus office.

If you do not give us National Insurance numbers we will not be able to deal with your claim.

- **2 What date did you move into this address** If you have not yet moved in please give the date you expect to move in. Once you have moved in you will need to confirm this date.
- **3 Living away from home** We may be able to give you benefit even if you are temporarily away from home. You must tell us why you are not living at the address you are claiming for.
- **4 United Kingdom** If you have been living in the United Kingdom for less than five years we may need some more information. If we do, we will write to you.

**Identity** – You must let us see two different original documents that prove your and your partner's identity.

Use the list below; it tells you the type of documents we can accept. If you do not have two different documents, contact the Benefits Service. The address and phone number are on the front of this form.

- · benefit payment letter
- medical card
- valid passport
- · marriage certificate
- · birth certificate
- UK residence permit
- National Insurance number card
- · wage slips from your present employer
- identity card issued by an EC or EEA member state
- · Home Office letter
- bank statements (dated within the last four weeks)
- paid gas, electric or water bill in your name showing the address you are claiming for
- · letter from a solicitor, social worker, probation officer, or Her Majesty's Revenue and Customs
- · valid driving licence
- · worker registration document
- **5 Carer living somewhere else** If you have answered yes to this question you may be asked for further information shout this.

Which benefit do you want to claim? (please tick)				
Housing Benefit Council Tax Reduction	Both			
Do you pay rent to:				
The Council? or another landlord?				
A You and your partner If you	ı do not have a partner tick this box			
NOTE				
1 You	Your partner			
Surname	Surname			
Other names	Other names			
Title Mr Mrs Ms Miss	Title Mr Mrs Ms Miss			
Other	Other			
National Insurance number	National Insurance number			
Date of Birth day month year	Date of Birth day month year			
Please tell us if there are any other names you use, or				
are known by Address	are known by			
you wish	Address   you wish			
to claim for	to claim for			
Postcode	Postcode			
Email address	Email address			
Phone number	Phone number			
NOTE 2 What date did you move into this address?	What date did you move into this address?			
Do you own this property or have you owned it within the last 5 years? Yes No	Do you own this property or have you owned it within the last 5 years? Yes No			
If Yes, did you own it with anyone else? Yes No	If Yes, did you own it with anyone else? Yes No			
If Yes, who with?	If Yes, who with?			
NOTE 3 Are you living away from	Are you living away from			
home at the moment? Yes No	home at the moment? Yes No			
If Yes, please tell us why	If Yes, please tell us why			
What is your nationality?	What is your nationality?			
4 Have you lived in the UK legally for the whole of the last 5 years? Yes No	Have you lived in the UK for the whole of the last 5 years? Yes No			
If No, please give the date that you arrived in the UK	If No, please give the date that you arrived in the UK			
in the, please give the date that year anived in the en	in ite, preace give the date that yet arrived in the cit			
Are you registered blind? Yes No	Are you registered blind? Yes No			
If Yes, please give	If Yes, please give			
your registration number	your registration number			
Does anyone get Carer's Allowance for looking after you? Yes No	Does anyone get Carer's Allowance for looking after you? Yes No			
If Yes, please say who gets it	If Yes, please say who gets it			
NOTE Do you or your partner have a carer  5 who lives somewhere else but  Yes  No	Do you or your partner have a carer who lives somewhere else but Yes No			
who lives somewhere else, but Yes No provides care in your home?	who lives somewhere else, but res rovides care in your home?			

# Section A: You and your partner continued Helpful notes – you must answer every question

1 If you are renting from a private landlord and you are under 35 and a single person your Housing Benefit will normally be restricted to the Shared Accommodation Rate applicable at the time of your claim. Single person means you do not have any dependent children residing with you. Some categories of under 35 year olds are exempt from the Shared Accommodation Rate. Please answer these questions to help us decide whether you are in one of the exempt groups. If you tick yes to any of these questions we may need to write to you for further information or evidence.

# **Section B: Students**

- 2 Students If you are a full-time student you cannot normally get Housing Benefit or a Council Tax Reduction unless:
- you are disabled or incapable of work
- you are under 21 and in further, but not higher, education (that is, you are taking A-Levels or similar, but not a degree course). Once you are 21 your benefit may stop
- you have a dependent child for whom you get Child Benefit (please see Section C)
- you are getting Income Support or Jobseeker's Allowance (Income Based)

(Student nurses are counted as full-time students.)

3 Please send us proof of your current student loan, grant or bursary.

Important - If there is a break in your course please contact the Benefits Service for advice.

# You and your partner continued

You	Your partner
If you have moved within the last 5 years, what was you last address?	If you have moved within the last 5 years, what was your last address?
Please tell us the date you left this address	Please tell us the date you left this address
Did you own this property?  Yes No	Did you own this property?  Yes No
Did you rent this property? Yes No	Did you rent this property?  Yes  No
Did you claim Housing Benefit or Council  Tax Benefit or a reduction there? Yes No	Did you claim Housing Benefit or Council  Tax Benefit or a reduction there? Yes No
Have you told your previous council that you have moved?	Have you told your previous council that you have moved? Yes No
	a single person with no children and in privately rented accommodation and from the Shared Accommodation Rate of Housing Benefit.
Have you lived in homeless hostels for more than 3 mont in total? If so please give the address of the hostel(s) and the date(s) you lived there.	hs . Have you lived in homeless hostels for more than 3 months
Whilst there were you given support to Yes No help you resettle within the community?	Whilst there were you given support to Yes No help you resettle within the community?
Have you been risk assessed under section 325(2) of the Criminal Justice Act 2003?	Have you been risk assessed under section 325(2) of the Criminal Justice Act 2003?
B Students	
NOTE Are you or your partner a student? Yes No	f No, please go to Section C. If Yes, please give details below.
You	Your partner
Are you studying: Full time Part time	Are you studying: Full time Part time
Name of college or university	Name of college or university
Address of college or university	Address of college or university
Title of course	Title of course
Length of course	Length of course
Which year of	Which year of
study are you in: 1st 2nd 3rd 4th	study are you in: 1st 2nd 3rd 4th
Term-time dates: Autumn to	Term-time dates: Autumn to
Spring to	Spring to
Summer to NOTE	Summerto
3 Do you receive a grant? Yes No	Do you receive a grant? Yes No
If Yes, give the amount and how often you are paid £ every	If Yes, give the amount and how often you are paid £ every
Amount of Student Loan £	Amount of Student Loan £
If you need to give us more information, please use	his space

# Section C: Children who live with you Helpful notes – you must answer every question

- **1 Dependent children** Only include children who normally live in your home. You will need to send us proof of any Child Benefit you get. Use the list below: it shows the type of documents we can accept.
- award notification letter (this must show that Child Benefit is in payment now)
- bank, post office account or building society statements (these must be up to date and show that Child Benefit is being paid into your account now).

If you have a child or children living with you (including foster children) please include them in Section C.

**2 Their relationship to you** – Please tell us here if they are your son, daughter, step-son or step-daughter, foster child, niece, nephew, grandchild and so on.

- **3 Child care costs** If you pay a registered childminder, nursery or out-of-school-hours scheme and you are working, you may be entitled to more benefit. You will need to send us proof of any payments you make. This should include:
- your childminder's or nursery's name
- · their business address
- the amount you pay
- the name of the child cared for
- the registration number (each childminder, nursery or similar scheme must be registered with their Local Authority, which in East Sussex will be East Sussex County Council)

Child care costs are not always taken into account when working out your benefit. Once a child reaches the age of 15 we might not pay for child care. For more information please contact the Benefits Service.

# Section D: Boarders, lodgers and sub-tenants

4 Lodger or sub-tenant – This is someone who lives in your home and pays you rent.Boarder – This is someone who pays you rent and that you also provide meals for.

	C Children who live	ve with you				
NOTE <b>1</b>						
	Do you or your partner receive Child If you have more than 3 children, t with you, but you don't get Child I	ell us about them on page	27. If you have children who	No are 18 or under who live		
	Surname	15t Gilliu	Zna cmia	Sid Ciliu		
	Other names					
	Date of birth					
NOTE						
2	What is their relationship to you?  Are they male or female?					
	Are they registered blind?	Yes No	Yes No	Yes No		
	Do they receive Disability					
	Living Allowance?  Do you or your partner receive	Yes No No	Yes No	Yes No No		
	Child Benefit for this child?  If 'Yes', and your child is over	Yes No	Yes No	Yes No		
NOTE	16, when do you expect Child Benefit to end?	Day Month Year	Day Month Year	Day Month Year		
	Do they go to a registered nursery or childminder or playscheme?	Yes No	Yes No	Yes No		
	If Yes, please give the name and address of the childminder, nursery or playscheme caring for each child					
	What is their registration number?					
	What is the weekly cost of childcare for each child?	£	£	£		
	What is the number of hours or sessions each child attends each v	week?				
	How much is charged for each hour or session?	£	£	£		
	Please use this space to tell us a are not charged.	nything relating to your child	d care for example: the date	s when child care costs		
	D Boarders, lodge	ers and sub-tena	ants			
NOTE 4	Are there any lodgers, boarders or sub-tenants in your home?		go to Section <b>E</b>			
	16.74	1st person	2nd person	3rd person		
	If Yes, what is their full name?					
	What is their date of birth?	day month year	day month year	day month year		
	What date did they move in?	day month year	day month year	day month year		
	How much rent do they pay?	٤ 📗	£	£		
	Do you provide heating?	Yes No	Yes No	Yes No		
	Do you provide meals?	Yes No 7	Yes No	Yes No		

# Section E: Other people who live in your home Helpful notes – you must answer every question

Please read the notes below. They will help you to answer the questions.

**1 Section E** is about other people living in your home. If no one lives with you, answer the first question and then go to Section F on page 11.

If you rent a room in your landlord's home you should not give details of your landlord and their family in this section. You should give details of everyone else who normally lives in your house. These will be non-dependents or joint tenants.

2 You should give details of any joint tenant or non-dependant in this question.

**Joint tenant** – This is someone (other than your partner) whose name is on the tenancy agreement with you. We do not need details and proof of the income of joint tenants or joint owners.

**Non-dependant** – This is someone, usually 18 or older, who normally lives in your home. They are often an adult child, parent or other relative.

3 If you have a non-dependant living in your household your benefit and/or reduction may be reduced. The amount of any benefit and/or reduction depends on the income of the non-dependant. If two non-dependants live together as a couple we will make only one deduction, based on their joint income. You will need to send us proof of the income they receive. We need proof of their 'gross income', that is, before stoppages.

If you do not provide proof of their gross income or benefits we may have to make the maximum deduction from your benefit.

**4 Students** – If your non-dependant is a full-time student you may also qualify for a Council Tax discount. You will need to provide a certificate from the university or college confirming that they are a student. If they are away at university you must tell us if they live in Halls of Residence or elsewhere.

# **E** Other people who live in your home

NOTE

1 Apart from you, your partner and your dependent children, does anyone else live in your home? Yes No

If No, please go to Section **F**. If Yes, please give details below. You should include grown-up children who you no longer get Child Benefit for, friends, relatives and joint tenants.

DTE	1st person	2nd person	3rd person
2 Surname			
Other names			
Date of birth	day month year	day month year	day month year
National Insurance number			
Date they moved in	day month year	day month year	day month year
What is their relationship to you?			
Are they a joint tenant or joint owner?	Yes No	Yes No	Yes No
If Yes, go to Section <b>F</b> on page 11.			
3 Do they receive Income Support or Jobseeker's Allowance (Income Based)	Yes No	Yes No	Yes No
Do they get any other state benefits?	Yes No	Yes No	Yes No
If Yes, please say which, and the amount they get each week			
	$\mathfrak{L}$	$\mathfrak{L}$	<b>£</b>
Do they work?	Yes No	Yes No	Yes No
If Yes, how many hours each week?			
What are their earnings <b>before</b> tax, National Insurance and so on?	£ each	£ each	£ each
Do they have any other income?	Yes No	Yes No	Yes No
If Yes, please give details, including the amount	£	£	£
Do they get Personal Independance Payments, Disability Living Allowance or Attendance Allowance?	Yes No	Yes No	Yes No
If Yes, how much do they get each week	? £	£ .	£
Do they provide care for someone in you home for more than 35 hours a week?	Yes No	Yes No	Yes No
If Yes, who do they provide the care for?			
What is their relationship to this person?			
TE 4 Are they a student?	Yes No	Yes No	Yes No
Are any of the people married or civil partners, or living together as if they were married or civil partners?	Yes No	Yes No	Yes No
If Yes, please say who:	is th	ne partner of	

# Section F: Benefits and Tax Credits Helpful notes – you must answer every question

Please read the notes below. They will help you answer the questions on pages 11 and 13 about the pensions, benefits and allowances you and your partner receive.

In this section you must tell us about all the income you get, other than earnings

1 Pensions – As well as any state pension you receive, you must tell us about the following:

Private pension – Any pensions you get, paid for by personal contributions.

**Former employer pension** – This should include all former employer pensions, occupational pensions or superannuation schemes.

You should tell us about all pensions that you are entitled to, even if you are not yet receiving payments. These are usually known as deferred pensions.

- 2 Give details of who pays the pension and the date that it goes up (usually each year).
- **3 Employment and Support Allowance** You need to send us your full entitlement letter so we can see if you are receiving the Assessment Phase or Main Phase.
- **4 Tax Credits** You need to send us your full entitlement letter so we can see how many children are included in your claim.

The types of proof we would accept include:

- letter from absent parent confirming the maintenance they pay you
- benefit award notification
- bank, building society or post office account statements (these must be up to date and show who the income or benefit is paid by)
- award notifications such as those from the Department of Work and Pensions, Child Support Agency,
   Pension Service and Her Majesty's Revenues and Customs
- · court order award notices
- letter from pension provider or latest pension advice slip.



# **Benefits and Tax Credits**

Please answer ALL the questions in this section. If you do not receive the pension, benefit or allowance we are asking about, please write "none" in the box next to it.

If you do receive them, please write the amount you get before any stoppages, and say whether it is paid to you weekly, fortnightly, 4-weekly or monthly. (You do not need to declare any payments from The Eileen Trust,

Independent Living Fund or the MacFarlane Trust.) You Your partner How often How often How much How much NOTE 1 Pensions do you get? is it paid? do you get? is it paid? State Retirement Pension £ £ Private or former employer pensions (after tax) Pension 1 £ Pension 2 NOTE 2 Name of pension payer Pension 1 Pension 2 On what date does this pension next go up? Pension 1 Pension 2 Widow's Allowance, Widowed Mother's £ Allowance or Widow's Pension £ £ £ War Widow's or War Dependant's Pension War Disablement Pension or Armed Forces £ £ Compensation Scheme Pension Credit (Guarantee Credit) £ £ Pension Credit (Savings Credit) £ £ Benefits and allowances £ £ Income Support Jobseeker's Allowance (Income Based) £ £ £ £ Jobseeker's Allowance (Contribution Based) £ Universal Credit Child Benefit (we need to know if you get this even though £ we do not take the income into account). £ £ Working Tax Credit £ £ Child Tax Credit Incapacity Benefit £ £ Personal Independence Payment: Daily Living Component £ £ Personal Independence Payment: Mobility Component £ Armed Forces Independence Payment £ £ NOTE £ £ 3 Employment and Support Allowance (or Incapacity Benefit) £ £ Attendance Allowance (for people over 65) £ £ Disability Living Allowance: Mobility Component £ Disability Living Allowance: Care Component £ £ £ Severe Disablement Allowance £ £ Industrial Injuries Benefits Are you or your partner caring for anyone who gets Personal Independance Payments, Attendance Allowance No Yes or Disability Living Allowance? If Yes, please give the name of the person you care for Are you entitled to Carer's Allowance but do not receive it? No Yes No

£

£

If you receive Carer's Allowance, how much do you get?

3 Maintenance received for children – Maintenance from an absent parent for a child, including payments made by the Child Support Agency.
4 Maintenance received for yourself - Maintenance paid by an ex-partner or ex-spouse for you.
Life Insurance Annuities – This is income you or your partner receive from an insurance company.
<b>5 Any other income or benefits</b> – For example, payments for Territorial Army Service, Fire Service and so on. It is important that you send proof of all the income you receive.
6 Income and benefits not yet received – If you are waiting to hear about an application for any income, such as child maintenance, Tax Credits or an insurance policy, you must tell the Benefits Service once you
know how much you will get.
The types of proof we would accept include:

- letter from absent parent confirming the maintenance they pay you
- benefit award notification
- bank, building society or post office account statements (these must be up-to-date and show who the income is from)
- award notifications such as those from the Social Security office, Child Support Agency, Pension Service and Her Majesty's Revenue and Customs
- court order award notices.

# Benefits and tax credits continued

		Υ	ou ou		Your p	artner
		How much do you get?	How often is it paid?	How i	much u get?	How often is it paid?
	Maternity Allowance	£		£		
	What date is your baby due, or baby born?	/ /			/ /	
	Fostering Allowance	£		£		
	Guardian's Allowance	£		£		
	Other income Statutory Sick Pay (paid by employer)	£		£		
	Please tell us the date this started	2				
	Statutory Maternity Pay (paid by employer)	£		£		
	Please tell us the date this started					
	What date is your baby due, or baby born?	/ /			/ /	
NOTI	Youth Training Scheme payment or Training Credits	£		£		
	Maintenance you receive for children	£		£		
	Maintenance you receive for yourself	£		£		
	Weekly amount from letting or sub-letting part of a property	£		£		
	Life insurance annuities	£		£		
	Payments from a charity, or other voluntary payments	£		£		
NOTI	Home income plan or equity release scheme	£		£		
	Any other income (please give details here or in the					
	space below)	£		£		
NOT						
NOTI 6	Have you or your partner recently applied for any benefits or income but have not yet received payment?	Yes	No	Yes		No
	Please tell us which benefits or income					
	What date did you claim it?					
	Lies this appear to tell up about any expected abongs to ye	ur banafita ar	tov orodita			
	Use this space to tell us about any expected changes to yo	our benefits or	tax credits			

# **Section G: Earnings**

# Helpful notes - you must answer every question

Section G is about the earnings you and your partner receive. You should fill in this section to give us details about earnings.

It is important that you send us proof of all the income you receive. Use the list below; it shows the type of documents we can accept.

- latest wage slips (for five weeks in a row, two months in a row or three fortnights in a row)
- certificate of earnings (contact the Benefits Service at the address on the front of this claim form.
   They will send you a form that you can ask your employer to fill in or will send a form straight to your employer).

If you are starting a new job please enclose your contract of employment or a letter from your employer confirming:

- the date you started the job
- · the contracted hours
- · your hourly rate of pay.

We will need to see your payslips when you have received them.

1	If you work term-time only.  We need to know whether you are paid over twelve months or if you only receive pay during term time.  Please tell us this in the space on page 27 of this form.
	<b>Pension scheme</b> – If you pay into a private pension scheme please enclose proof to show the payments ou make.

You	Your partner
Are you a Director or Secretary of any company? Yes No	Are you a Director or Secretary of any company? Yes No
Are you in paid employment? Yes No	Are you in paid employment? Yes No
If No, go to Section <b>H.</b> If Yes, please give details below□	If No, go to Section <b>H.</b> If Yes, please give details below
Employer's name and address	Employer's name and address
Employer's phone number	Employer's phone number
Date you started this job	Date you started this job
Is your job seasonal or temporary? Yes No	Is your job seasonal or temporary? Yes No
If Yes, when will it end?	If Yes, when will it end?
1 Do you work during term-time only? Yes No	Do you work during term-time only? Yes No
How many hours each week do you work?  How much are you paid after Tax and National Insurance have been deducted?  How often are you paid?  (for example weekly, 4-weekly, monthly)	How many hours each week do you work?  How much are you paid after Tax and National Insurance have been deducted?  How often are you paid?  (for example weekly, 4-weekly, monthly)
How are you paid? (for example cash, cheque, direct into bank)	How are you paid? (for example cash, cheque, direct into bank)
Do you regularly work overtime? Yes No	Do you regularly work overtime? Yes No
Do you receive a bonus, tips or commission?  Yes No	Do you receive a bonus, tips or commission? Yes No
If Yes, please say how:much:each:week□ £□	If Yes, please say how much each week 5
Expected date of next pay rise	Expected date of next pay rise
2 Do you pay into a pension scheme? Yes No	Do you pay into a pension scheme? Yes No
If Yes, is it:□ Company Private	If Yes, is it:□ Company Private
Do you have more than one job? Yes No	Do you have more than one job? Yes No
If Yes, please give details here of the employer, the hours you work and how much you earn.	If Yes, please give details here of the employer, the hours you work and how much you earn.
Employer's phone number	Employer's phone number

# Section H: Self-employed earnings Helpful notes – you must answer every question

**1 Self-employed** – If you have been trading for a full year you should send us your accounts. Where possible these should have been audited by an accountant. If you do not have audited accounts you will need to provide a summary of your income and outgoings for the previous 6 months. We will send you a form for you to do this. We may need you to support this with receipts and invoices.

If you are just starting a new business you should provide an estimate of your income and keep detailed records to send to us at the end of 3 months' trading.

- 2 Other work If you do any other paid work please enclose proof of this.
- 3 If you do voluntary or unpaid work please enclose confirmation from the organisation you work for.

	H Self-employed earnings	
NOTE <b>1</b>	Are you or your partner self-employed? Yes No	
	If No, please go to section I. If Yes, please give details be	elow. We may need to write to you for more information.
	You	Your partner
	The name of your business	The name of your business
	Registered address of your business	Registered address of your business
	Business phone number	Business phone number
	Are you registered as self-employed with Her Majesty's Revenue and Yes No Customs?	Are you registered as self-employed with Her Majesty's Revenue and Yes No Customs?
	Are you paying tax and National Yes No	Are you paying tax and National Yes No
	Insurance contributions?	Insurance contributions?
	Do you pay VAT?  What type of business do you run?  Yes No No	Do you pay VAT?  What type of business do you run?  Yes No
	what type of business do you run?	What type of business do you run?
	When did you start trading?	When did you start trading?
	What is your financial year start-date?	What is your financial year start-date?
	Your current estimated weekly profit?	Your current estimated weekly profit?
	How many hours each week do you work?	How many hours each week do you work?
	Are you a partner in the business? Yes No	Are you a partner in the business?  Yes No
NOTE	Do you pay into a pension scheme? Yes No	Do you pay into a pension scheme? Yes No
	Do you do any other work? Yes No	Do you do any other work? Yes No
NOTE	Do you receive payment for this? Yes No	Do you receive payment for this?
	If No, do you do voluntary work? Yes No	If No, do you do voluntary work?
	If you do any other work, even if this is voluntary, please give details in the space below.	If you do any other work, even if this is voluntary, please give details in the space below.

If you need to give us more information, please use this space

# Section I: Bank accounts, savings, investments and property Helpful notes – you must answer every question

Please read the notes below. They will help you to answer the questions.

Section I is about capital, savings and investments that you and your partner have.

You should still answer this section even if you only use an account for paying bills, or if your account is overdrawn or if it has not been used for some time.

**1 Bank accounts, savings, investments and property** – This includes capital (money) held in any form, for example: bank and building society accounts, investment trusts, shares and property. Capital may come from any source, including an inheritance or redundancy. All bank and building society accounts, including those overdrawn or with nothing in them, must be declared. You must also tell us about any accounts that have not been used for some time, and any accounts used for buying or selling items on the internet.

Please explain any large or unusual amounts going into or coming out of accounts.

It is important that you send us proof of all capital, savings and investments. Use the list below; it tells you the documents we can accept.

- current bank, building society or post office account statements showing all transactions. A slip showing just the current balance is not acceptable. The statements should cover the last two months
- in some circumstances, a letter from the bank, building society or post office which shows the type of account, account number and current balance. The letter should also say whether the details have changed over the past two months
- original documents showing proof of ownership: for example, dividend statements, certificates of bonds, unit trusts, stocks and shares and so on
- building society or post office passbook showing the up-to-date balance.

**2 Other property** – You will need to send us proof of the current market value. A letter from your estate agent or solicitor is best.

If you have any other property, we may need to contact you to ask for more details.

**Important:** If either you or your partner, together or separately, have capital, savings or investments of £16,000 or more, you may not be entitled to either Housing Benefit or a Council Tax Reduction.

If you or your partner are under State Pension age, the first £6,000 of your joint savings is ignored.

If you or your partner are over State Pension age, the first £10,000 of your joint savings is ignored.



# Bank accounts, savings, investments and property

You need to tell us about all your bank accounts, building society accounts and post office accounts (even if they

savings, please use t	all other cash and investme the space at the bottom of		space to tell us abo	out your accounts or			
1 Do you or your partn or capital either in th	er have any bank or buildin e UK or abroad?	g society accounts, or	other savings	Yes No			
Type of capital	Name of bank or building of account (current, saving		nount in it	In the name of			
Bank account (1)		£	You	Partner Joint			
Account number							
Bank account (2)		£	You	Partner Joint			
Account number							
Bank account (3)		£	You	Partner Joint			
Account number							
Building society acco	ount (1)	£	You	Partner Joint			
Account number							
Building society acco	ount (2)	£	You	Partner Joint			
Account number							
Post office account		£	You	Partner Joint			
Type of capital	Details: share nam numbers, issue nu	•	nount held	In the name of			
National Savings Bo	nds	£	You	Partner Joint			
National Savings Cer	rtificates	£	You	Partner Joint			
Income Bonds		£	You	Partner Joint			
Shares or Unit Trusts	3	£	You	Partner Joint			
Stocks, Sharesave, S	SAYE etc	£	You	Partner Joint			
Premium Bonds		£	You	Partner Joint			
Cash ISAs and Stock	and Shares ISAs	£	You	Partner Joint			
Cash		£	You	Partner Joint			
	er have any other savings on noted and in the lists above (setails			Yes No			
Do you or your partner have any money or property held in a trust fund? Yes No If Yes, please give details, and let us see the documents  Do you or your partner own any property or land other than the house you live in, either in the UK or abroad? If Yes, please give details Yes No							
Have vou or vour pa	rtner sold a property or give	en awav anv capital	Voc No No				
in the last three year	s? If 'Yes', please give deta	ils	Yes No				
Please use this spac	e for more details or to list	your shares or unit trus	ts				

# Section J: Your tenancy

# Helpful notes - you must answer every question

Please read the notes below. They will help you answer the guestions.

If you own your own home please go straight to section N on page 25.

It is important that you answer all the questions. If you do not, it may cause a delay in dealing with your claim.

It is important that you send us proof of your rent. This must be an original, up-to-date document, not a photocopy. The proof must give all the following information:

- the name and address of your landlord
- if there is a managing agent, their name and business address
- the amount of rent you are charged
- what services, if any, you receive
- the date your tenancy started
- the date you moved in
- how often and on what date your rent should be paid
- the address of the rented property.

### If you pay rent to the Council you DO NOT need to send proof of your rent.

Use the list below; it shows the type of documents we can accept. To give us all the above information, we may need more than one type of proof.

- · current tenancy agreement
- · letter from landlord/agent
- an expired tenancy agreement but only with a rent statement or book

You can get a form from our office for your landlord or agent to tell us the information we need. If you want us to send a form to your landlord or agent please contact us.

- 1 What kind of tenancy is it? Your tenancy agreement will show what type of tenancy you have.
- **2 Registered rent** If your rent has been registered by the Rent Service you should send us form RO5. This is the 'Notice of Registration' form. You can get a copy of this by contacting the Rent Service. Please also enclose a letter from your landlord to confirm the rent that you are charged.
- **3 Sharing information with your landlord** Sometimes sharing information with your landlord can prevent delays and means there is less chance of you falling behind with your rent.

We share some information with your landlord if you:

- · are a local authority tenant, or
- have your Housing Benefit paid to your landlord.

If you give us permission, we would be able to tell your landlord whether:

- you have claimed Housing Benefit, or
- we have made a decision on your claim, or
- we need more information to make a decision on your claim.

If you do not give us permission to discuss your claim with your landlord, it will not affect your claim. If you give us permission but then change your mind, write to us and we will follow your wishes, where possible.

# **Section K: Your rent**

# Helpful notes - you must answer every question

- 1 Rent You must say how much your rent is and how often you pay that amount.
- **2 Services** Housing Benefit cannot help with some services, for example: fuel charges, water charges, meals and so on. If your rent includes services that are not covered by Housing Benefit we will take off an amount for the service when your benefit is worked out. Unless you tell us, and send us proof of the actual cost of a service, we will use amounts set by the government.

# J Your tenancy

You only need to fill in sections J and K if you pay rent to a private landlord or Housing Association.

When did your to	enancy start a	at the address you are cl	laiming for?	1				
Landlord's name								
Landlord's busin	ess address							
				phone number				
If the landlord ha	as an agent, y	ou also need to tell us						
Agent's name								
Agent's address								
				phone number				
Are you, or your	partner, or you	ur children related to the	landlord, or the landlord	's partner or agent? Yes	s No			
If Yes, who is rel	ated, and wha	at is the relationship? $ig[$						
Are you or your	partner a dired	ctor, shareholder or emp	oloyee of your landlord?	Yes No				
Have you signed	l a tenancy ag	reement? Yes 1	No How long i	s it for? mo	onths			
NOTE 1 What kind of ten	ancy is it?							
Assured S	horthold	Other (please say)		Do	on't know			
	•	by the Rent Officer as a ration form)	a fair rent? Yes	No Don't know				
Does anyone els	e share the re	ent with you and your pa	artner? Yes	No				
If Yes, please giv	e their name							
•	•	th your landlord or their or income information)		No				
If necessary may	we contact voi	ir landlord or agent to jus	t confirm the rent or othe	r tenancy details? Yes	□ No □			
If necessary, may we contact your landlord or agent to just confirm the rent or other tenancy details? Yes No If yes to either question, please sign and date below.								
Signed			vate					
K Your	rent							
NOTE  1 How much rent of	does vour land	dlord charge you? £						
Is this every	· —	Week? Fortnight?	4 Weeks?	Calendar month?	Quarter?			
·	,	rock! Fortnight?	4 VVEEKS!	Galeridal Month?	Quarter?			
Who do you pay	L				,			
2 Does the rent yo	u pay include	any of these charges?	•	w much a week (if you k	rnow).			
Water Rates	Yes No	£ O	Lighting (for <b>your</b> rooms)	Yes No	£			
			,		£			
	Yes No	£	Fuel for cooking	Yes No	Σ			
Heating (for your rooms)	Yes No	2	Laundry	Yes No	£			
Hot water	Yes No	£ O	Cleaning	Yes No	£			
Garage	Yes No	£						
Meals	Yes No	£						
If Yes, which mea Breakfast? Yes		Lunch? Yes	No Eve	ening Meal? Yes	No			

# **Section L: Your home Helpful notes** If you own your own home please go to sections ${\bf N}$ and ${\bf O}$ .

# L Your home

Only fill in section  ${\bf L}$  if you pay rent to a private landlord, Housing Association or the council. If you own your own home please go to sections  ${\bf N}$  and  ${\bf O}$ .

Please tick only one b	ox, that best de	scribes your hom	ne.		
House		Maisonette		Bungalow	
Converted flat		Flat over a shop		Purpose-built flat	
Studio flat		Bedsit		Rooms in a house or hostel	
Mobile or park home		Caravan		Room in a hotel	
Other (please give det	ails)				
Is the property you live	e in: Detached?	Sen	ni-detached?	Terraced?	
If you rent a room, ple	ase tell us the ro	oom number			
Where is your room? (	tick one box onl	y)			
At the front of the prop	perty	In the centre of t	the property	At the back of the property	
Do you share your roo	m with anyone?	Yes No			
Does your landlord live	e in the property	? Yes N	0		
Please tell us the numb	per of each type	of room in your h	ome, and who uses th	em.	
	w many are there ble house or flat?		w many are only used you and your family?	How many do you share with other people	?
Living rooms					
Bedrooms					
Bedsit rooms					
Kitchens					
Bathrooms					
Toilets					
Other rooms (please say what)					
How many floors are th	nere in the whole	building?	Do you use all th	ne floors? Yes No	
If No, which floor is you					
2nd Floor		Other (plea	ase say):		
1st Floor					
Ground Floor					
Basement					
Is there central heating	in your home?	Yes	No 🗌		
Do you have the use o	f a garage?	Yes 1	No 🗍		
Is your home: Fully	furnished?	Partly furnish	ed? Unfurnis	hed?	
Who is responsible for	r decorating the	inside of your ho	ome? You L	andlord Other	

# **Section M: Payment**

# Helpful notes - you must answer every question

Only fill in section **M** if you pay rent to a private landlord or Housing Association. If you pay rent to the council or own your own home please go to sections **N** and **O**.

**1 Housing association tenants** – if you pay your rent to a housing association you may choose whether Housing Benefit is paid to you **or** your landlord.

**Payment to your landlord** – If you want us to pay your benefit directly to your landlord or agent, we have to give them some information. This is: the date benefit starts and ends, and how much benefit will be paid. No other information will be given without your permission. Benefit paid to a landlord is normally paid every four weeks and in arrears.

**2 Other private tenants –** your Housing Benefit will usually be paid directly into your bank or building society account. Please fill in this section with the details for the account you would like payments to go into.

If you think that receiving your payments yourself will cause you financial problems we may be able to pay your benefit directly to your landlord. However, payment to your landlord would only be made in exceptional circumstances. We will ask you for more information if this is the case. Please remember to give us your phone number if so.

Council tenants - Housing Benefit will be paid straight to your rent account.

**3 Supported accommodation –** this is accommodation where there is a warden, sheltered scheme manager or someone else there to help you live in your home. Yo ur rent **may** include charges for general counselling and support, an emergency alarm, cleaning your rooms and windows, and nursing or personal care.

# Section N: Backdating Helpful notes

1 Fill in Section N if you want to claim benefit or reduction for a period before you made this claim.

Housing Benefit and Council Tax Reduction will normally start from the Monday following the date the claim form was issued to you, as long as it was returned to the council within one month of that date.

We may be able to backdate your claim if you have a good reason for not claiming earlier. This could include, for example, being ill or in hospital. If you think you have a good reason, please use the space on page 27 to explain.

We may ask you to give us proof to support your request for backdating.

### Backdating for Council Tax Reduction can only be allowed:

- for up to 3 months from the date of your application if you are over State Pension age or
- up to 6 months from the date of your application if you are under State Pension age

# Backdating for Housing Benefit can only be allowed

- for up to 3 months from the date of your application if you are over State Pension age or
- up to 1 months from the date of your application if you are under State Pension age

Please say clearly the date you want your claim to start on. Please note: the time limit for backdating may change in the future.

М	Pa	ıyn	nei
Only	fill in se	ectio	n <b>M</b>
Your	benefit	will	be p
In co	ma aira	umo	tono

Only fill in section **M** if you pay rent to a private landlord or Housing Association.

Your benefit will be paid to you unless you feel this would cause you problems.

	Tour benefit will be paid to you unless you reel this would cause you problems.							
NOT	In some circumstances, we can make payments to your landlord.							
NOT <b>1</b>	If you are a housing association tenant:							
	We can pay you, or your landlord if you prefer, but you should check your tenancy agreement to make sure you are allowed to receive Housing Benefit.							
NOT	Do you want your Housing Benefit to be paid to you? Yes No							
NOT 2	If you rent from a private landlord or through a letting agency:							
	Your benefit will be paid to you unless you are unable to make payments or it will cause you financial problems.							
If you do not want your benefit to be paid to you, please tick here and we will contact you.								
	Are you behind with your rent? Yes No If you have ticked Yes, say how much £							
NOT	If you have ticked Yes, what period does this rent cover?							
NOT 3	Do you live in supported accommodation?  Yes No							
	If Yes, does your rent include any of these charges?							
	General counselling and support Yes No How much is the charge? £							
	Cleaning rooms and windows Yes No How much is the charge?							
	Emergency alarm  Yes  No  How much is the charge?  £							
	Nursing or personal care Yes No How much is the charge? £							
	I want my benefit to go straight into my landlord's bank or building society account.							
	The safest method of payment is to have Housing Benefit paid straight into a bank or building society account.							
	I want my benefit to go straight into <b>my</b> bank or building society account.							
	Name of bank or building society							
	Address of bank or building society							
	Whose name is on the account?							
	Sort code							
	Account number							
	Building society roll number							
	If you do not have a bank account, please tick here and we will contact you.							
	N Backdating							
NOT <b>1</b>	Do you want your benefit and/or Yes No reduction to be backdated?  If Yes, please give us the date you want to claim from Date							
	We can only consider backdating your claim if you give us your reasons. Please give us your reasons for not							

Use page 27 to give us your reasons for not claiming earlier.

# Changes you must tell us about

We will work out your claim using the information you have given us. You MUST tell us straight away if there are any changes to your circumstances. Here are some examples of changes you must report.

- · You or anyone living with you starts to receive Universal Credit.
- · Your telephone number or e-mail address changes.
- · You stop receiving Income Support or Jobseeker's Allowance.
- Your Working Tax Credit or Child Tax Credit changes.
- · You move (even if you only move to a different room or flat in the same property).
- · A child leaves school or leaves home.
- · You have a baby.
- Your child starts to be cared for, or stops being cared for, by a registered childminder, nursery or playgroup.
- · Someone moves into or out of your home (including boarders and sub-tenants).
- · Your income, or the income of anyone living with you, goes up or down.
- · You, or anyone living with you, becomes a student, or takes up a government training scheme.
- You, or anyone living with you, goes into hospital or a nursing home, or goes into prison (even if this is on remand).
- · You, or anyone living with you, gets a job, or changes their job, or becomes unemployed.
- · You, or anyone living with you, takes a second job.
- · You return to work after a period of illness for which you have been receiving benefit.
- You, or anyone living with you, has a change in capital or savings.
- Your rent changes.
- You or your partner will be away from home for 2 weeks or more. Where possible, tell us about this **before** you go.
- · You receive a decision from the Home Office.
- · Someone starts to receive Carer's Allowance for looking after you.
- If you change the bank account that we are paying your Housing Benefit into.
- Anything at all which is different from what you have told us on this claim form.

You must tell us about these changes in writing – a phone call is not usually enough. Do not rely on anyone else to give us the information, or pass a message on, not even the Jobcentre, Pension Service or Revenues and Customs.

If you don't tell us about the changes, you may lose money you are entitled to, or we may pay you too much benefit – which we can ask you to repay.

If you're not sure about whether or not you need to tell us about a change, call us to check or write to us with the details.

### More information

Please use the space on page 27 to tell us about anything else you think we need to know to help us to deal with your claim.

Use this space for more information you want to give us, or to give us your reasons for not claiming earlier. If you need more space, please use another sheet of paper and attach it to this form.	
	•
	•
	•
	•

Now go to section O to read and sign the declaration. We cannot deal with your claim unless you sign the declaration.

# Section O: Declaration and signature Helpful notes

You must fill in Section O. It is very important that you and your partner read and understand the declaration before signing.

If someone has filled in this form for you, they must also give their details.

If you don't sign this form we are unable to deal with your claim. We will send the form back to you, which will cause delays.

# **Important**

If any of the details change, you must tell the Benefits Service straight away.

If you don't and you are entitled to more benefit and/or reduction, the increase may not be backdated.

If you don't and you receive more benefit and/or reduction than you should have, we may ask for it back and could take action against you.

There is a list on page 26 of this form that tells you the sort of changes to tell us about.

You must pay as much as you can towards your rent and Council Tax until we tell you whether you are entitled to any benefit.

**Do not delay** sending us this form as you may lose benefit. If you do not have all the proof we ask for, send us the form straight away and send us the proof separately within the next two weeks.

# O **Declaration**

Please read the declaration very carefully before you sign and date it. If you have a partner, he or she must sign it as well. If you do not sign it we will have to send the form back to you and this will delay your claim. Where the declaration says "I" or "me" or "my" this means both you and your partner.

The council can prosecute you if you give false information, or if you provide false or altered documents with your claim, or if you do not give us information that affects your claim (including a change in your circumstances).

- I declare that the information I have given on this form is correct and complete.
- I understand that if I give information that is incorrect or incomplete, you may take action against me. This may be court action.
- I agree that you will use the information I have provided to work out my claim for Housing Benefit or a Council Tax Reduction, or both. You may check some of the information with other sources if the law allows it.
- I understand that you may use any information I have provided for this and any other claim for social security benefits that I have made, or may make. You may give some information to other organisations, such as government departments, local authorities, and private-sector companies such as banks and organisations that lend me money, if the law allows this.
- I know that I must let the Benefits Service know immediately in writing about any changes in my circumstances which might affect my claim.

Signature of person claim	ning					Date	
Partner's signature						Date	
Form filled in by someo	ne other th	an the p	erson cl	laiming			
Please tell us why you are	e filling in th	is form f	for some	one else			
Name of the person who	filled in the	form					
	illed in the						
Signature of person						Date	
Relationship to the perso	n claiming						

# Warning - Housing Benefit:

It is an offence under Social Security Law for anyone to make a statement or produce information which they know to be false to claim Housing Benefit or Council Tax Reduction for themselves or another person. It is also an offence to fail to tell the Benefits Service of the council about a change in circumstances which would affect their Housing Benefit or Council Tax Reduction. (Social Security Administration Act 1992, Sections 111 and 112.)

### Warning - Council Tax Reduction:

The law says you must let the Council know about any relevant changes in your circumstances within 21 days of the change. If you do not, you may have a £70 penalty charge added to your Council Tax account.

# What happens next?

When we get this form we will check that we have all the information we need. If we do not, we will write to you or phone you telling you what we need. This will usually be within 7 working days.

If we have all the information we need, we will work out your benefit. We aim to do this within 14 days. We will send you a letter telling you how much benefit (if any) you will get.

Council Tax Reduction will be paid to your Council Tax bill on the same day we work out your claim.

If you are a council tenant you will have your Housing Benefit paid to your rent account each week.

If you are in privately rented accommodation, payments will be sent in arrears to you. If we have agreed to make payments directly to your landlord they will be 4 weekly in arrears. We will send the first payment as soon as the rules allow us.

We must protect the public funds we handle and so we may use the information you have given on this form to prevent and detect fraud. We may also share this information for the same reasons with other organisations that handle public funds or companies contracted to do so on our behalf.

# **Important**

You must tell us about all changes in writing - a phone call is not usually enough. Do not rely on anyone else to give us the information, or pass a message on, not even the Jobcentre, Pension Service or Revenues and Customs.

If you don't tell us about the changes, you may lose money you are entitled to, or we may pay you too much benefit - which we can ask you to repay.

If you're not sure about whether or not you need to tell us about a change, call us to check or write to us with the details.

### More information

Please use the space on page 27 to tell us about anything else you think we need to know to help us to deal with your claim.

# **Privacy Notice for Housing Benefit and Council Tax Reduction**

# Why we are collecting your data

Lewes District Council and Eastbourne Borough Council are data controllers and collect your personal data in order to work out your Housing Benefit and Council Tax Reduction claim. We will only collect the personal data from you we need in order to provide this service to you.

This information will include:

- Details about you such as your name, address, telephone number, email address, National Insurance number, date of birth
- Details about your household composition, income, allowances, savings and investments, including those of a partner, or any dependents
- Other relevant information needed to process your claim, e.g., landlord details

# What is the legal basis for processing the data?

We do this as a legal obligation in line with the Local Government Finance Act 1992, Housing Benefit Regulations 2006 and The Council Tax Reduction Schemes (Default Scheme) (England) Regulations 2012. We will not be able to process your claim without the personal data you provide us with.

### Who will your information be shared with?

To ensure our record keeping is efficient and to be able to provide services quickly across Lewes and Eastbourne we hold your personal information in a centralised customer record.

We may get information from third parties, or give information to them to check its accuracy, to prevent or detect crime, or to protect public funds, if the law allows it. These third parties include the NHS, Police, Landlords, other local authorities e.g. East Sussex County Council and government departments such as the Department for Work and Pensions and Her Majesty's Revenue and Customs.

We may also share information with bodies that are responsible for auditing or administering public funds, including the Cabinet Office. The Cabinet Office requires councils to participate in data matching exercises to assist in the prevention and detection of fraud.

Where we need to disclose sensitive information such as medical details to a third party, we will do so once we have obtained your explicit consent, or where we are legally required to. We may disclose information when necessary to prevent risk of harm to an individual.

If you fall behind with your rent or council tax payments our housing or council tax staff may need to read your application so that they can help you. **Providing accurate information** 

It is important that we hold accurate and up to date information about you in order to assess your needs and deliver appropriate services. If any of your details change please tell us as soon as possible so that we can update your records.

### We will not

- · Use your information for marketing or sales purposes without your prior explicit consent.
- · Send or store your data abroad
- · Make decisions about you based on automated processing.

### How long will we hold your data for?

We are required to keep all records relating to current and new claims for housing benefit for six years from the date the records are created and to keep all records relating to council tax discounts, exemptions and council tax band reductions for six years from the date the records were created.

# Your rights

You are entitled to request a copy of any information about you that we hold. Any such requests must be made in writing.

If the information we hold about you is inaccurate you have a right to have this corrected and you have the right to request completion of incomplete data.

You have the right to request that we stop, or restrict the processing of your personal data, in certain circumstances. Where possible we will seek to comply with your request, but we may be required to hold or process information to comply with a legal requirement.

If you are dissatisfied with how the councils have used your personal information you have a right to complain to the Information Commissioner's Office at casework@ico.org.uk

# **Identity of Data Protection Officer**

Data Protection Officer - Oliver Dixon, Senior Lawyer

## **Contact details**

Town Hall, Grove Road, Eastbourne, BN21 4UG

Tel: 01323 410000

Email: accesstoinformation@lewes-eastbourne.gov.uk

